

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**PATIENT INFORMATION:**

First Name:	Last Name:	M.I.	Date of Birth:
Street Address:	City:	State	Zip code:

*Check Primary Phone	<input type="checkbox"/> Home Phone	<input type="checkbox"/> Work phone	<input type="checkbox"/> Cell Phone
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Alternate name (if different from above):	Email address:
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Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female	SSN:	Preferred Language:	Driver's License #:
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<b>Marital Status:</b> <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Life Partner <input type="checkbox"/> Divorced <input type="checkbox"/> Separated	<b>Preferred Contact:</b> <input type="checkbox"/> Mail <input type="checkbox"/> Home Phone <input type="checkbox"/> Work Phone <input type="checkbox"/> Cell Phone	<b>Race:</b> <input type="checkbox"/> American Indian <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Asian <input type="checkbox"/> White <input type="checkbox"/> Pacific Islander <input type="checkbox"/> African American <input type="checkbox"/> Other: _____
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Referred By:
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Employment Status:	<input type="checkbox"/> Unemployed	<input type="checkbox"/> Full time	<input type="checkbox"/> Retired	<input type="checkbox"/> Student	<input type="radio"/> Full time <input type="radio"/> Part time
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Patient's Employer:	Patient's occupation:
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Spouse's Employment Status:	<input type="checkbox"/> Unemployed	<input type="checkbox"/> Full time	<input type="checkbox"/> Retired	<input type="checkbox"/> Student	<input type="radio"/> Full time <input type="radio"/> Part time
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Spouse's Employer:	Spouse's occupation:
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<b>RESPONSIBLE PARTY: (GUARANTOR)</b>	<input type="checkbox"/> SAME AS PATIENT	Relationship to patient:
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First Name:	Last Name:	M.I.	Date of Birth:
Street Address:	City:	State	Zip code:

*Check Primary Phone	<input type="checkbox"/> Home Phone	<input type="checkbox"/> Work phone	<input type="checkbox"/> Cell Phone
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Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female	SSN:	Preferred Language:	Driver's License #:
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**EMERGENCY CONTACT (FOR MINOR, THIS SECTION MAY BE USED FOR OTHER PARENT)**

1. Name: (first, last)	Relationship to patient:	Date of Birth:
Street Address:	City:	State Zip code:

*Check Primary Phone	<input type="checkbox"/> Home Phone	<input type="checkbox"/> Work phone	<input type="checkbox"/> Cell Phone
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2. Name: (first, last)	Relationship to patient:	Date of Birth:
Street Address:	City:	State Zip code:

*Check Primary Phone	<input type="checkbox"/> Home Phone	<input type="checkbox"/> Work phone	<input type="checkbox"/> Cell Phone
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**Insurance information:**

1. Primary Insurance Carrier:	Primary Insurance Carrier Address:	Relationship to Policy Holder: <input type="checkbox"/> self <input type="checkbox"/> spouse <input type="checkbox"/> parent
Primary Insurance Phone #	Policy and/or Subscriber ID #	Group #
2. Secondary Insurance Carrier:	Secondary Insurance Carrier Address:	Relationship to Policy Holder: <input type="checkbox"/> self <input type="checkbox"/> spouse <input type="checkbox"/> parent
Secondary Insurance Phone #:	Policy and/or Subscriber ID #	Group #
Work or Auto Injury <input type="checkbox"/> yes <input type="checkbox"/> no	Do you have an attorney <input type="checkbox"/> yes <input type="checkbox"/> no	If yes, list attorney and/or W/C adjustor's name and phone #

**ADVANCED DIRECTIVES**

☐ None   
 ☐ Do Not Resuscitate   
 ☐ Durable Power of Attorney   
 ☐ Living Will   
 ☐ HC Proxy  
 Date Reviewed: \_\_\_\_\_

**Medical History – check all that apply, include year onset**

Condition	Year	Condition	Year
<input type="checkbox"/> None		<input type="checkbox"/> Gallbladder Disease	
<input type="checkbox"/> Allergies. Type: _____		<input type="checkbox"/> GERD (reflux)	
<input type="checkbox"/> Anemia		<input type="checkbox"/> Hepatitis C	
<input type="checkbox"/> Angina (Chest Pain)		<input type="checkbox"/> Hyperlipidemia (High Cholesterol)	
<input type="checkbox"/> Anxiety		<input type="checkbox"/> Hypertension (High Blood Pressure)	
<input type="checkbox"/> Arthritis (Rheumatoid or Osteoarthritis)		<input type="checkbox"/> Irritable Bowel Syndrome	
<input type="checkbox"/> Asthma		<input type="checkbox"/> Liver Disease	
<input type="checkbox"/> Atrial Fibrillation		<input type="checkbox"/> Migraine Headaches	
<input type="checkbox"/> Blood Clots		<input type="checkbox"/> Myocardial Infarction (Heart Attack)	
<input type="checkbox"/> Cancer – Type: _____		<input type="checkbox"/> Osteoporosis	
<input type="checkbox"/> Cerebrovascular Accident (Stroke)		<input type="checkbox"/> Peptic Ulcer Disease	
<input type="checkbox"/> Coronary Artery Disease		<input type="checkbox"/> Prostate Enlarged (BPH)	
<input type="checkbox"/> COPD (Emphysema)		<input type="checkbox"/> Renal / Kidney Disease	
<input type="checkbox"/> Crohn's Disease		<input type="checkbox"/> Seizure Disorder	
<input type="checkbox"/> Depression		<input type="checkbox"/> Thyroid Disease	
<input type="checkbox"/> Diabetes		<input type="checkbox"/> Other: _____	

**Health Maintenance – Check all that apply, include date of most recent exam**

Exam	Date	Exam	Date
<input type="checkbox"/> None		<input type="checkbox"/> Eye Exam	
<input type="checkbox"/> Physical Exam		<input type="checkbox"/> DEXA/Bone Scan	
<input type="checkbox"/> Cardiac Stress Test		<input type="checkbox"/> Foot Exam	
<input type="checkbox"/> Echocardiogram		<input type="checkbox"/> Lipid Panel	
<input type="checkbox"/> EKG		<input type="checkbox"/> Influenza vaccine	
<input type="checkbox"/> Colonoscopy / Sigmoidoscopy		<input type="checkbox"/> Pneumococcal Vaccine	
<input type="checkbox"/> FOBT (stool card for hidden blood)		<input type="checkbox"/> Tetanus Vaccine	

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Surgical History			
Surgical Procedure	Year	Surgical Procedure	Year
<input type="checkbox"/> None		<b>Male Only</b>	
<input type="checkbox"/> Angioplasty		<input type="checkbox"/> Prostate Biopsy	
<input type="checkbox"/> Angioplasty w/ Stent		<input type="checkbox"/> TURP (Transurethral resection of prostate)	
<input type="checkbox"/> Appendectomy		<input type="checkbox"/> Vasectomy	
<input type="checkbox"/> Arthroscopy Knee		<input type="checkbox"/> Other: _____	
<input type="checkbox"/> Back Surgery			
<input type="checkbox"/> CABG (heart bypass)			
<input type="checkbox"/> Carpal Tunnel Release		<b>Female Only</b>	<b>Year</b>
<input type="checkbox"/> Cataract Extraction		<input type="checkbox"/> Augmentation Mammoplasty	
<input type="checkbox"/> Cholecystectomy (gallbladder)		<input type="checkbox"/> Bilateral Tubal Ligation	
<input type="checkbox"/> Colectomy		<input type="checkbox"/> Breast Biopsy	
<input type="checkbox"/> Colostomy		<input type="checkbox"/> Cesarean Section	
<input type="checkbox"/> Gastric Bypass		<input type="checkbox"/> D and C (dilatation & Curettage)	
<input type="checkbox"/> Hernia Repair		<input type="checkbox"/> Hysterectomy	
<input type="checkbox"/> Hip Replacement		<input type="checkbox"/> Mastectomy	
<input type="checkbox"/> Knee Replacement		<input type="checkbox"/> Myomectomy	
<input type="checkbox"/> LASIK eye surgery		<input type="checkbox"/> Reduction Mammoplasty	
<input type="checkbox"/> Liver Biopsy		<input type="checkbox"/> TAH/BSO	
<input type="checkbox"/> Pacemaker		<input type="checkbox"/> Vaginal Hysterectomy	
<input type="checkbox"/> Small Bowel Resection		<input type="checkbox"/> Other: _____	
<input type="checkbox"/> Thyroidectomy			
<input type="checkbox"/> Tonsillectomy		<input type="checkbox"/> Other surgery: _____	
<b>Female only:</b> Past pregnancies: Total number of pregnancies: _____ Number of Births: _____ Number of Miscarriages: _____ Number of abortions: _____ Number of children alive: _____ Date of last menstrual period: _____ # of days between cycles: _____ <input type="checkbox"/> Regular <input type="checkbox"/> Irregular <input type="checkbox"/> Light <input type="checkbox"/> Normal <input type="checkbox"/> Heavy What kind of birth control do you use? <input type="checkbox"/> none Type: _____ Date of Last Pap Smear: _____ Last Mammogram: _____ Last Breast Exam: _____			
<b>MEDICATIONS – List all medications you take, prescription and non-prescription</b>			
<input type="checkbox"/> I do not take any medications			
Medication Name, Dosage, & Frequency	Medication Name, Dosage, & Frequency		
<b>Medication and Food Allergies – List all known allergies (drugs, food, animals, etc.)</b>			
<input type="checkbox"/> No Known Allergies			

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**Family History** – check if any family member(s) has had any of the following conditions

<input type="checkbox"/> No Known Family Medical Conditions		<input type="checkbox"/> Adopted			
Diagnosis	Father	Mother	Brother	Sister	Other: List Family Member
Alcoholism	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Allergies	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Alzheimer's Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Blood Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
CAD (Heart Disease / Heart Attack)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cancer – Type:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
CVA (stroke)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Depression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Developmental Delay	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hearing Deficiency	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hyperlipidemia (High Cholesterol)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hypertension (High Blood Pressure)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mental Illness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Obesity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Osteoarthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Peripheral Vascular Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Renal / Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other: (specify)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Social History For Adult Patient**

Occupation: _____		Do you have Children? <input type="checkbox"/> Yes <input type="checkbox"/> No		How many Male(s)? _____	Female(s)? _____
Exercise Activity <input type="checkbox"/> No	<input type="checkbox"/> Minimal <input type="checkbox"/> Moderate <input type="checkbox"/> Vigorous Days/Week: _____ Type of Exercise: _____		Sleep patterns: <input type="checkbox"/> changes <input type="checkbox"/> no changes		
Sexually Active <input type="checkbox"/> No	<input type="checkbox"/> With Men <input type="checkbox"/> with women <input type="checkbox"/> both <input type="checkbox"/> One partner <input type="checkbox"/> Multiple Partners		Type of Contraception: <input type="checkbox"/> None <input type="checkbox"/> Condoms <input type="checkbox"/> Oral Pills <input type="checkbox"/> IUD <input type="checkbox"/> Other: _____		
Tobacco Use <input type="checkbox"/> No	For Current Smokers: How many per day? _____ How many years? _____ For Ex-Smoker: How many per day? _____ How many years? _____ <input type="checkbox"/> Former/Year Quit: _____			<input type="checkbox"/> Cigarette <input type="checkbox"/> Pipe <input type="checkbox"/> Cigar <input type="checkbox"/> Chewing <input type="checkbox"/> Smokeless	
Alcohol Use <input type="checkbox"/> No	<input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Less # of drinks per day? _____ Per week? _____ <input type="checkbox"/> Former/Year Quit: _____		<input type="checkbox"/> Beer <input type="checkbox"/> Wine <input type="checkbox"/> Liquor <input type="checkbox"/> Other: _____		
Illicit Drug Use <input type="checkbox"/> No	<input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Less Last time usage: _____		<input type="checkbox"/> Marijuana <input type="checkbox"/> Crystal Meth <input type="checkbox"/> Speed <input type="checkbox"/> Other: _____		
Caffeine Use <input type="checkbox"/> No	<input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Less <input type="checkbox"/> Former/Year Quit: _____		<input type="checkbox"/> Chocolate <input type="checkbox"/> Coffee <input type="checkbox"/> Tablets <input type="checkbox"/> Soda <input type="checkbox"/> Tea <input type="checkbox"/> Other: _____		

**Social History For Pediatric Patient**

Patient lives with:	<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Both Parents	<input type="checkbox"/> Other:
Mother's Occupation:		Father's Occupation:		
Parents Relationship: <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced <input type="checkbox"/> Separated		Childcare: <input type="checkbox"/> Mother <input type="checkbox"/> Grandparent <input type="checkbox"/> Sibling <input type="checkbox"/> Father <input type="checkbox"/> Nanny <input type="checkbox"/> Daycare		
Tobacco Exposure <input type="checkbox"/> Yes <input type="checkbox"/> No, Smokers at home <input type="checkbox"/> Yes <input type="checkbox"/> No		Patient is current smoker: <input type="checkbox"/> Yes <input type="checkbox"/> No		